

COMPANY FACT SHEET

► Discover Wellness Solutions (WLNS:CSE)



- **Discover Wellness Solutions (WLNS:CSE)** is a fully licensed hemp processing company that extracts high quality, high consistency CBD from proprietary strains. We are focused on becoming a leading low cost, wholesale provider of CBD concentrate and hemp biomass to commercial cannabis companies.

CORPORATE HIGHLIGHTS

- Our newly built, industrial-scale CBD extraction and processing facility in Alberta, Canada is fully-licensed and **highly-scalable** for future expansion (23,400 sq ft with ability to scale up to 4x).
- Partnered with leading plant genetics and cultivation firm SynerGenetics Biosciences ("SG"). This partnership gives us **exclusive rights to proprietary high-CBD, low-THC** strains.
- SG hemp seeds (CBD 15%+ low THC <0.3%) reduce CBD extraction costs and provide us with **higher CBD yield per pound** of hemp.
- SG has supplied 550,000 pounds of high-CBD hemp to date (with more to come). The fixed purchase price translates into **~\$5 million** in working capital savings.
- **Robust gross margins over 80%** expected due to low hemp costs and in-house extraction.

This Summary has been prepared solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. Any estimates, claims, or projections as to events that may occur in the future are based on information provided by the Company and other publicly available information as of the date of this presentation. There is no guarantee that any of these estimates or projections will be achieved.

STOCK INFORMATION

Discover Wellness Solutions trades on the Canadian Securities Exchange under the ticker "WLNS".



CAPITAL STRUCTURE

Ticker: WLNS (CSE)

52-week range: C\$0.04 - \$0.57

Share price: C\$0.36

(as of January 17, 2021)

Shares outstanding: 52,942,036

Options: 2,100,000

Warrants: 4,554,560

Fully Diluted: 59,596,596

(as of December 31, 2020)

MANAGEMENT TEAM



PETER CHEUNG
INTERIM CEO



MANISH GRIGO
CHIEF STRATEGY
OFFICER



SUNNY DABAS
QUALITY ASSURANCE
MANAGER



DR. SURINDER SINGH
CHIEF SCIENTIST

- Management aligned with shareholders (insiders own ~ 30% of company)

CONTACT INFORMATION:

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► WHY WLNS?

Our proprietary high-CBD, low-THC plants reduce CBD extraction costs and provide a higher yield per pound of hemp. Combined with our new, fully-licensed and industrial-scale processing facility, we offer major advantages over other cannabis companies.

INVESTMENT HIGHLIGHTS

■ Growth Potential & Scalability

WLNS is built from the ground-up for rapid growth and scalability. Our fully-licensed industrial hemp processing and CBD extraction facility has a current footprint of 23,400 square feet and is expandable to over 100,000 square feet equivalent – **4-fold growth potential**. If fully expanded, our facility will be capable of producing more than 100,000 pounds of CBD concentrate annually which, at today's prices, would generate potential revenues in excess of \$150 million per year.

■ Lower Costs & Higher Margins:

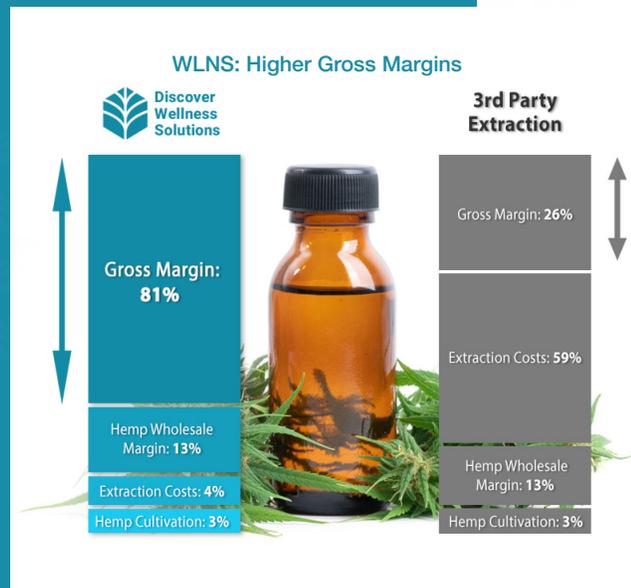
WLNS is vertically-integrated from seed to sale of CBD concentrate. Our industrial-scale processing facility enables us to see gross profit margins up to 3-times higher than third-party extractors. Our proprietary high-CBD, low-THC plants further reduce CBD extraction costs and provide us with a higher yield per pound of hemp processed.

■ Proprietary High-CBD, Low-THC Strains

WLNS has partnered with leading plant genetics and cultivation firm SynerGenetics Biosciences. The partnership gives WLNS exclusive rights to proprietary high-CBD, low-THC strains and a steady supply raw hemp for processing. To date, SynerGenetics has provided WLNS with 550,000 pounds of high-CBD hemp and is under contract to provide significantly more in 2021.

■ Cash Flow & Profitability

While other cannabis companies take years to achieve profitability, our management team has prudently allocated every dollar to generate rapid, near-term growth and expedite our path to profitability. WLNS projects its first commercial sale in Q1 '21 and to become profitable in its first year of operations.



► MILESTONES & PATH TO PROFITABILITY

Q2-2020

WLNS begins construction on industrial-scale hemp processing and CBD extraction facility.

Q4-2020

WLNS receives first delivery of 550,000 pounds of high-CBD hemp.

Q1-2021

WLNS completes first sale of CBD concentrate and hemp biomass to commercial clients.

Q4-2021

WLNS ramps-up production and fuels growth through internal cashflow.

Q4-2020

WLNS signs partnership agreement with leading plant genetic and cultivation firm SynerGenetics Bioscience to secure future biomass and exclusivity to proprietary high-CBD hemp strains.

Q1-2021

WLNS completes construction of its processing and extraction facility.

Q2-2021

WLNS achieves profitability